

15 December 2017

ASX Release

FIRST TRANCHE DEBT FACILITY DRAWDOWN

The Board of Money3 Corporation Limited (ASX: MNY) is pleased to announce that it has today drawn down the first \$50m tranche of funding under its new finance facility with FCCD (Australia) Pty Ltd, an entity within the Fortress Investment Group.

The drawdown pays out the existing \$50m debt facility.

The second drawdown of \$50m will occur in May 2018 when the existing bonds in the sum of \$30m mature and are paid out in their entirety.

-ENDS-

For further information please contact:

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