

24 October 2017

ASX Release

DRP PARTICIPATION RATE AND DRP PRICE

Money3 Corporation Limited (ASX:MNY) announces that security holders representing 24.8% of issued capital have elected to participate in the Dividend Reinvestment Plan (DRP) in operation for the fully franked final dividend of 3.15 cents per share payable on 27th October 2017.

The shares issued under the DRP in respect of the dividend payable on 27th October 2017 will be issued at a price of \$1.53 per share, inclusive of a 5% discount.

The price was calculated on the average weighted price for the five (5) business days starting 16th October 2017 to 20th October 2017 (inclusive) in accordance with the DRP Plan Rules.

Shareholders who wish to alter their future participation must notify Money3's share registry:

Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Tel: +61 1300 554 474 or
Email: registrars@linkmarketservices.com.au

For further information please contact:

Mrs Terri Bakos
Company Secretary
Telephone: +61 3 9093 8200