

16th December 2015

ASX Limited  
Exchange Centre  
20 Bridge Road  
Sydney NSW 2000

**Shortfall Notice**

Money3 Corporation Limited refers its non-renounceable Rights Issue which was announced on 20<sup>th</sup> November 2015 and closed on 10<sup>th</sup> December 2015.

Results of the Issue were as follows:

Maximum number of New Shares available under the Rights Issue	16,828,685
New Shares applied for by eligible shareholders	1,941,785
New Shares not applied for (Shortfall)	14,886,900

Money3 has entered into an underwriting agreement with Wilson HTM Corporate Finance Ltd (Underwriter) in relation to the offer. The Underwriter has agreed to subscribe for any Shortfall.

New shares will be allotted and holding statements despatched on 17<sup>th</sup> December 2015.

Should you have any queries or require clarification please call me on 03 9093 8245



Craig Harris  
Company Secretary  
Melbourne,

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