

14 April 2016

ASX Release

DRP PARTICIPATION RATE AND DRP PRICE

Money3 Corporation Limited (ASX:MNY) announces that security holders representing 25.0% of issued capital have elected to participate in the Dividend Reinvestment Plan (DRP) in operation for the fully franked interim dividend of 2.75 cents per share payable on 22nd April 2016.

The shares issued under the DRP in respect of the dividend payable on 22nd April 2016 will be issued at a price of \$1.0163 per share, inclusive of a 5% discount.

The price was calculated on the average weighted price for the five (5) business days after the relevant Record Date, being 21st March 2016 to 29th March 2016 (both inclusive) in accordance with the DRP Plan Rules.

Shareholders who wish to alter their future participation must notify Money3's share registry:

Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235
Tel: +61 1300 554 474 or
Email: registrars@linkmarketservices.com.au

For further information please contact:

Mrs Jenny Martin
CFO and Company Secretary
Telephone: +61 3 9225 3990